

Fair Political Practices Commission
MEMORANDUM

To: Chairman Randolph, Commissioners Blair, Downey, Huguenin and Remy

From: Carla Wardlow
Chief, Technical Assistance Division
Luisa Menchaca, General Counsel

Date: November 15, 2005

Subject: Approval of Revised Statement of Economic Interests Forms and
Instructions for 2005/06

Attached for your approval are the 2005/06 statement of economic interests forms and instructions. The forms and instructions have been revised to reflect legislative and other changes enacted this year, as well as current dates and filing deadlines. All changes are shown in strikeout/highlight. The following forms are attached:

Form 700—Statement of Economic Interests (2005/2006)

Form 700-A—Auditors, Claims Managers/Adjusters (2005/06)

Form 700-U—University Principal Investigators (2005/2006)

The forms were circulated for public comment on October 28, 2005. Additional information and examples have been added to pages 8 and 9 of the appendix to clarify how a filer calculates the value of investments held by his or her spouse and dependent children, and to further clarify the method for calculating reportable income when a filer owns a 10% or greater interest in a business entity.

Staff requests approval of the forms and instructions.